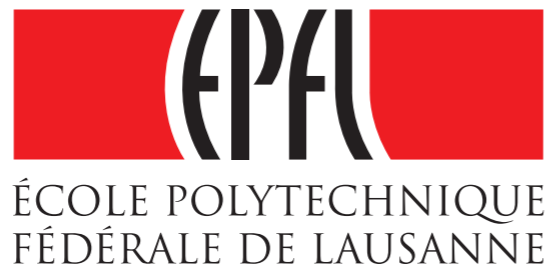


# Staged Deployment in Mirage, an Integrated Software Upgrade Testing and Distribution System

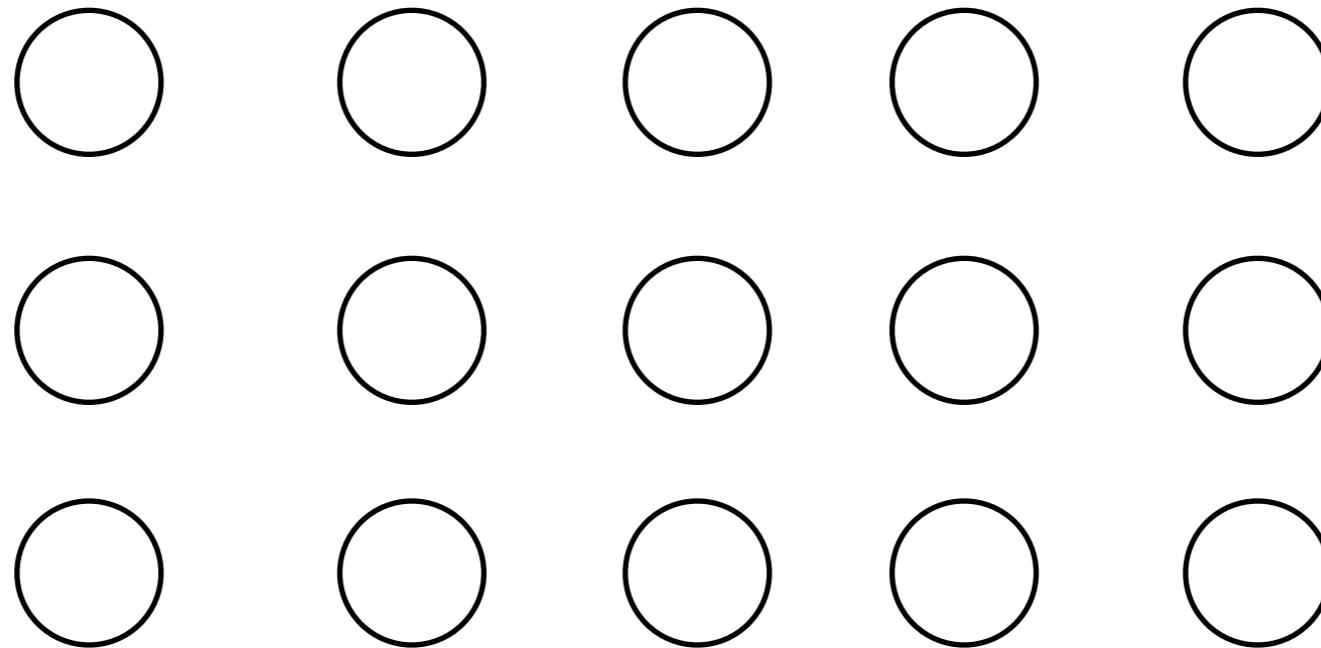
Olivier Crameri, Nikola Knezevic, Dejan Kostic,  
Ricardo Bianchini, Willy Zwaenepoel



RUTGERS

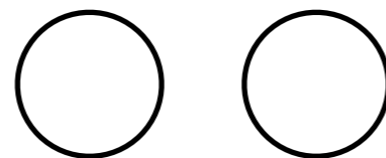
# Software upgrade deployment

OUTSIDE  
WORLD



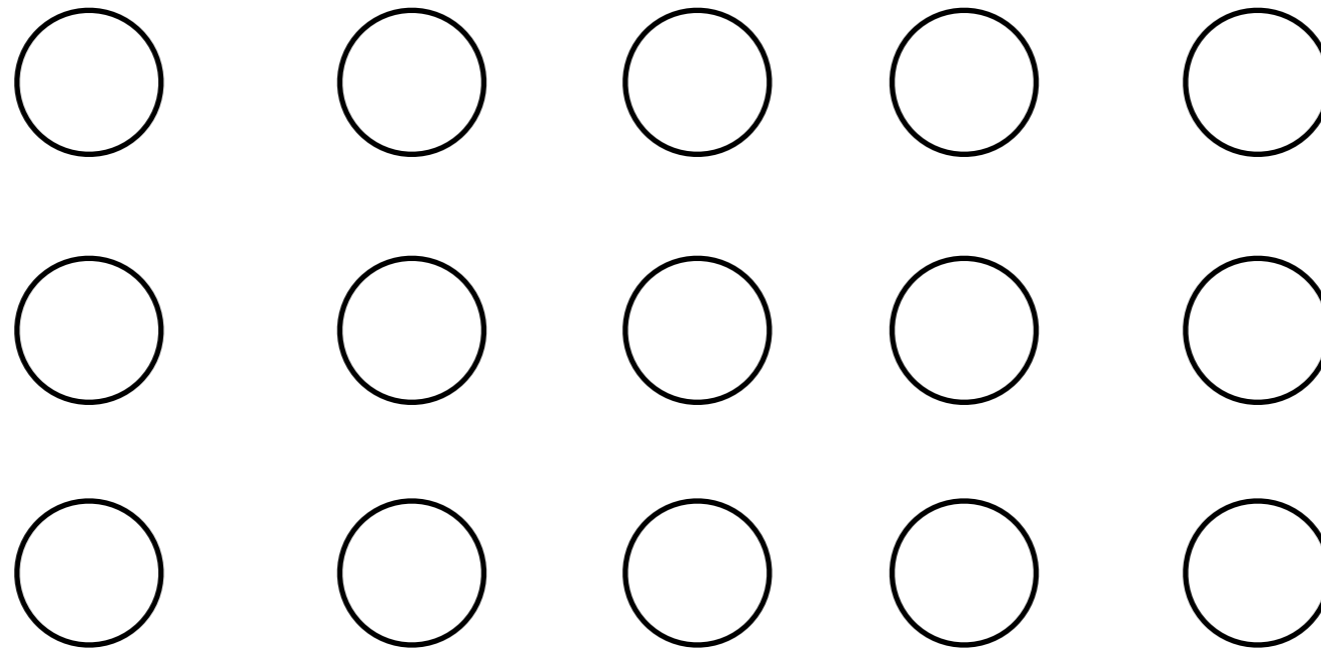
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VENDOR



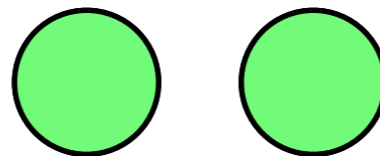
# Software upgrade deployment

OUTSIDE  
WORLD



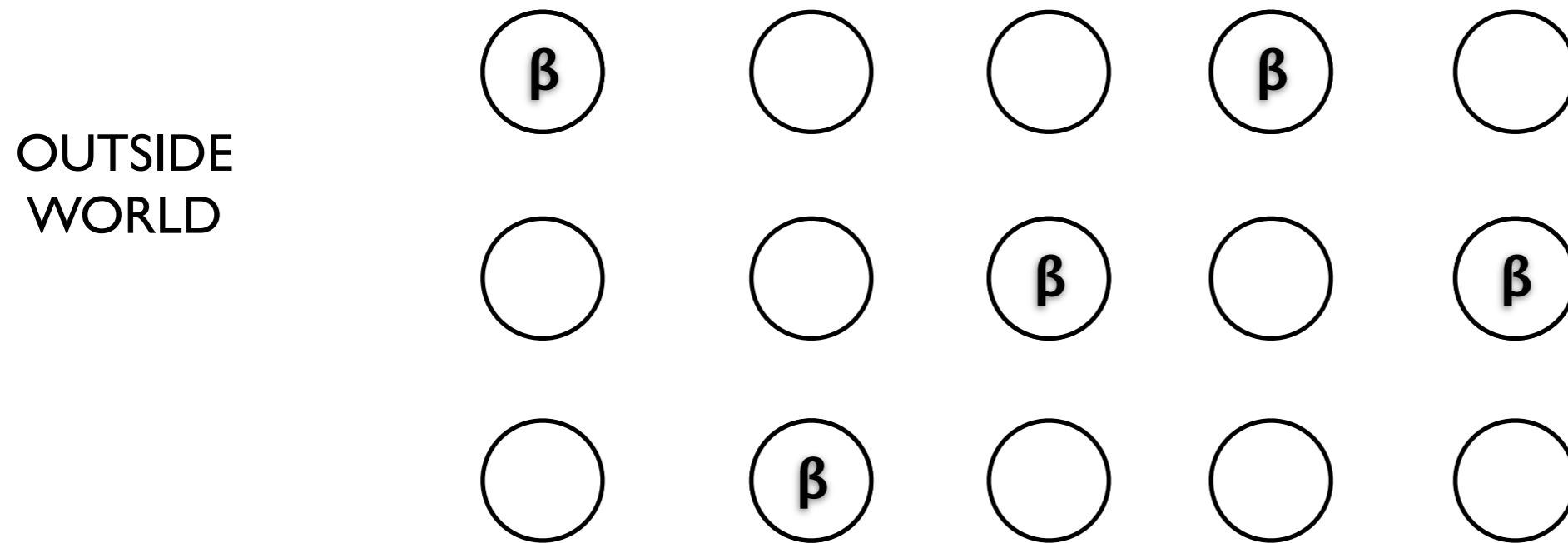
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VENDOR



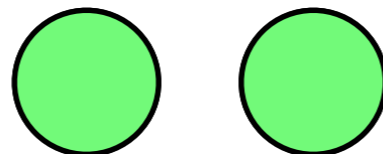
# Software upgrade deployment

$\beta$ : Beta-testers



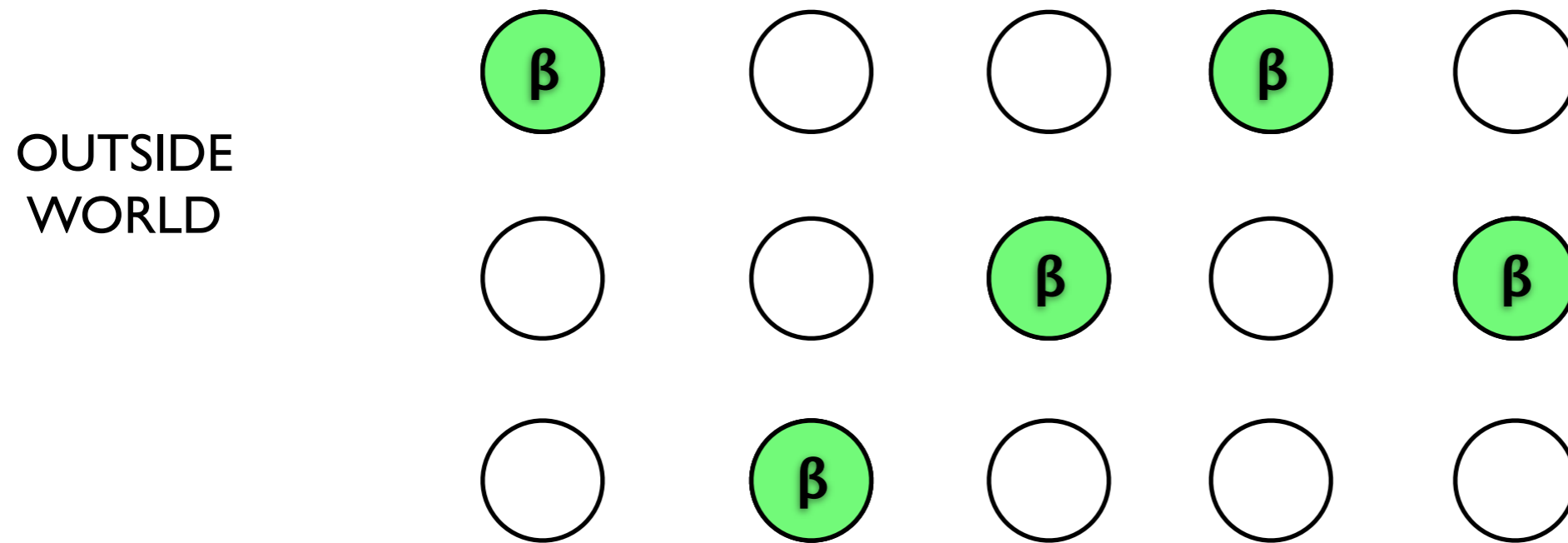
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VENDOR



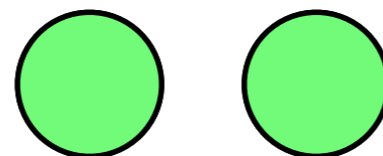
# Software upgrade deployment

$\beta$ : Beta-testers



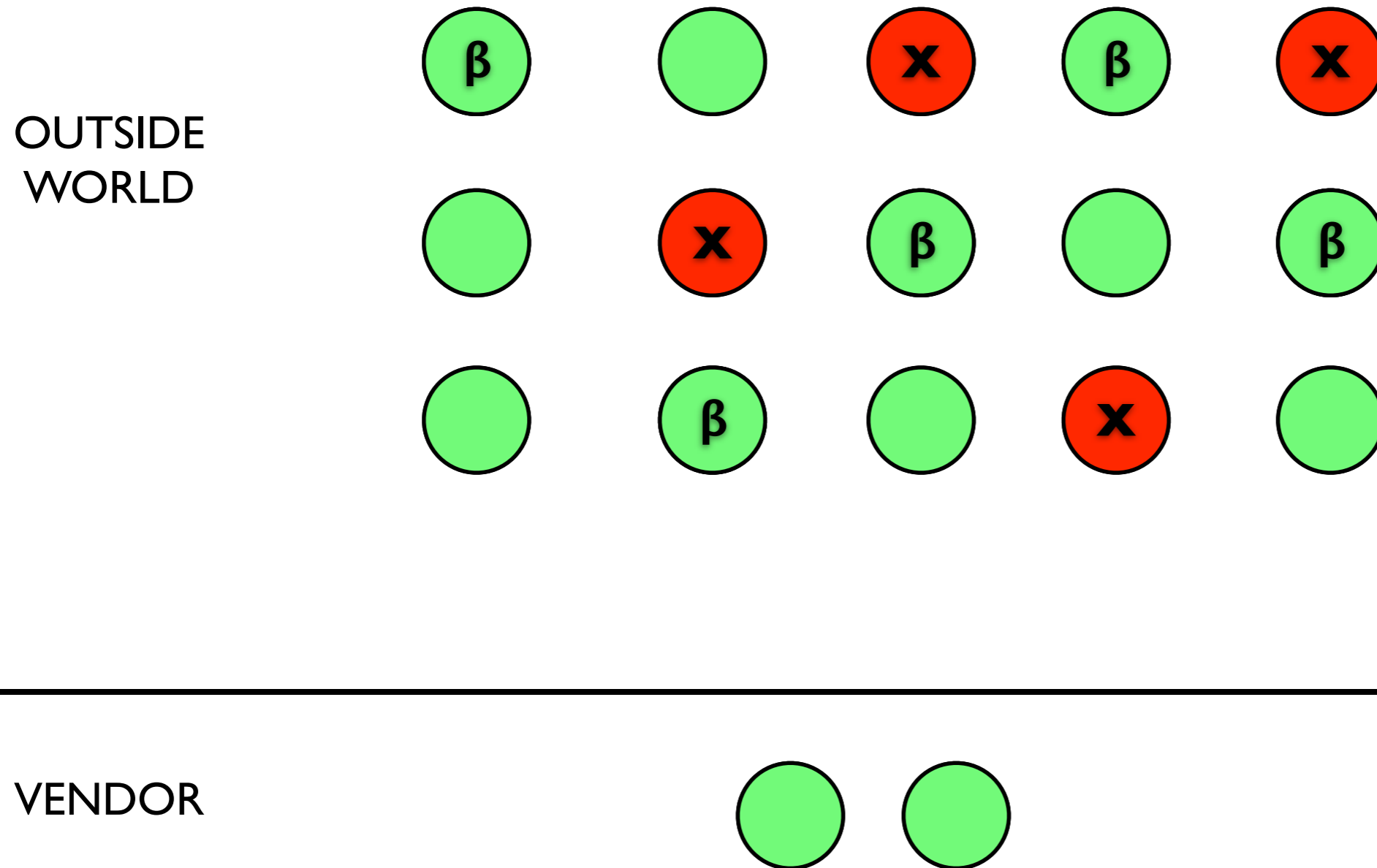
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VENDOR



# Software upgrade deployment

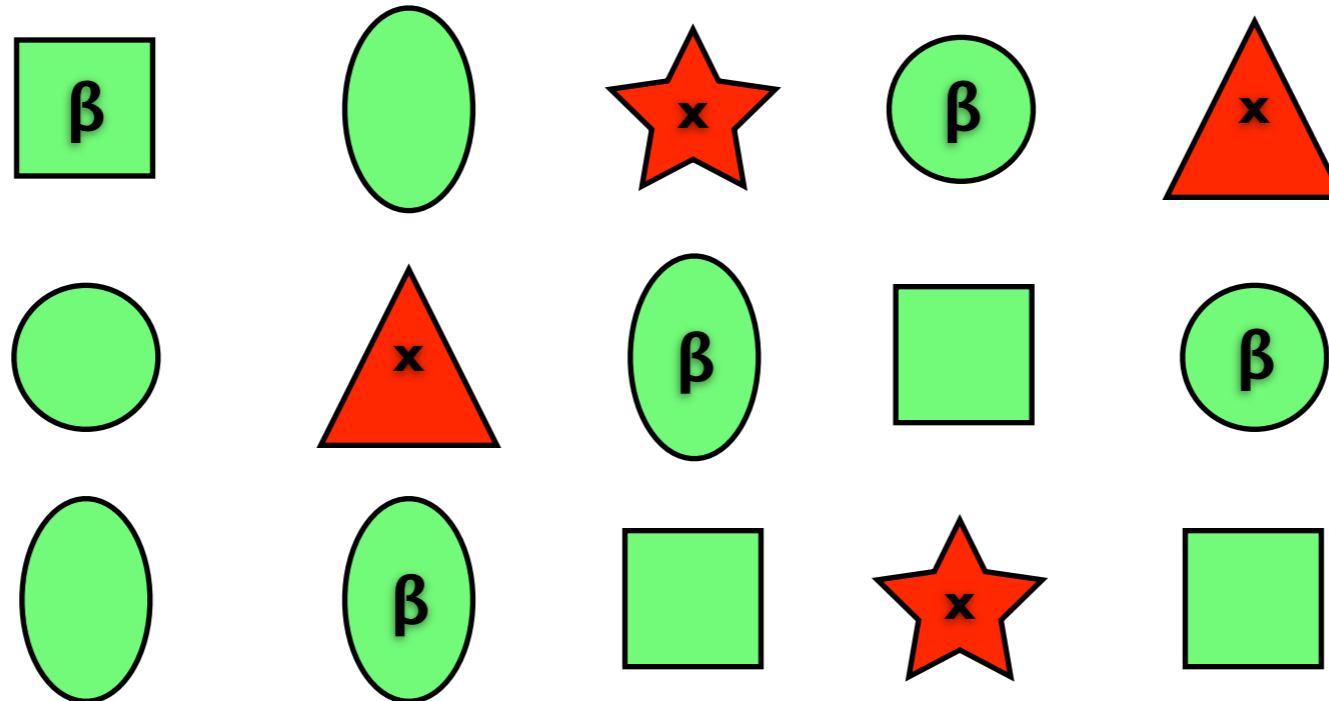
$\beta$ : Beta-testers



# Software upgrade deployment

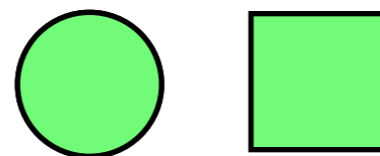
$\beta$ : Beta-testers

OUTSIDE  
WORLD



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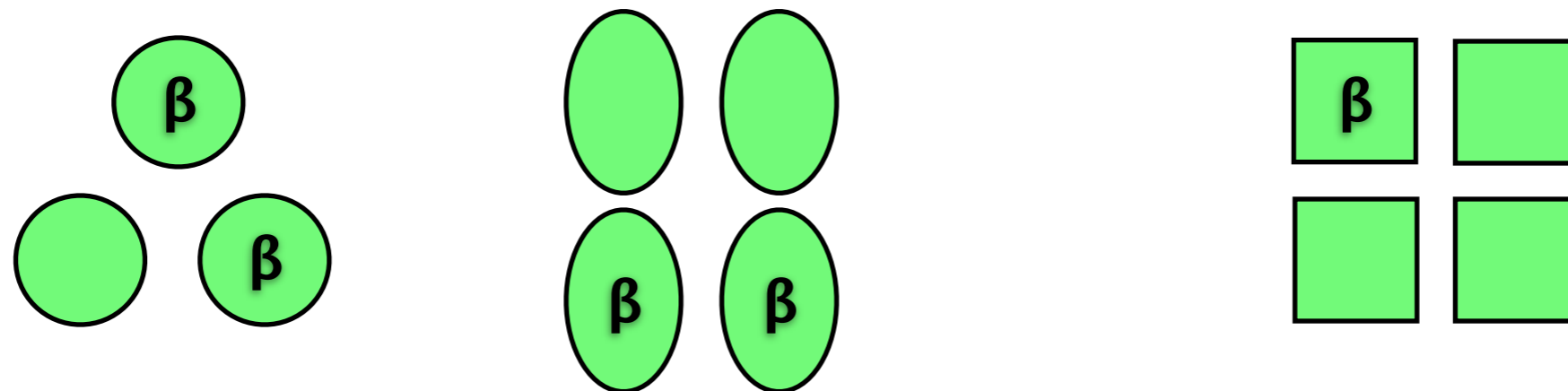
VENDOR



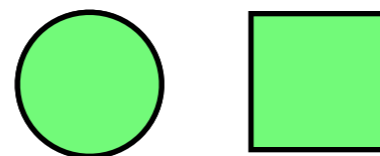
# Software upgrade deployment

$\beta$ : Beta-testers

OUTSIDE  
WORLD



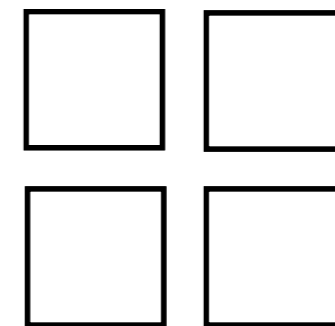
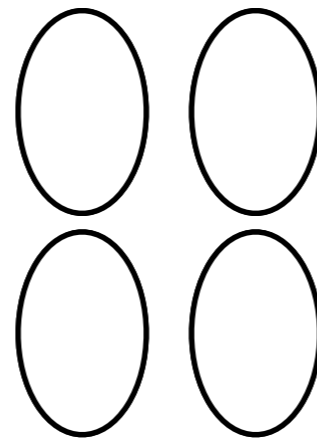
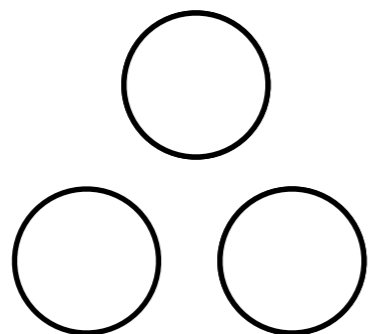
VENDOR





# Staged deployment in Mirage

OUTSIDE  
WORLD



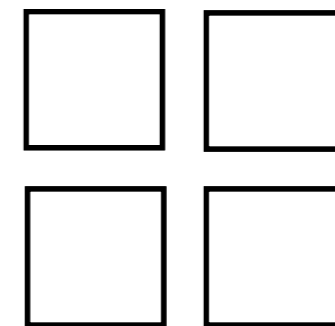
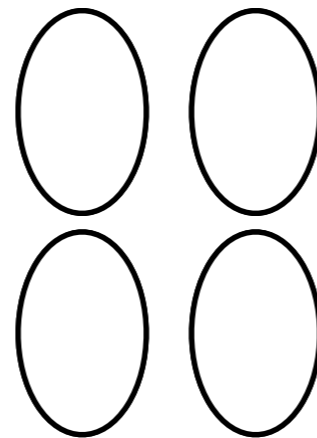
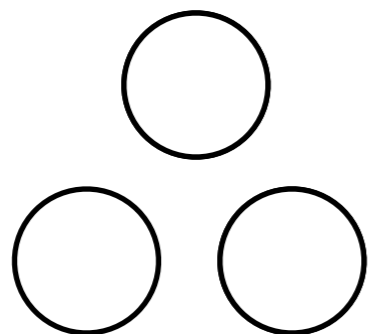
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VENDOR



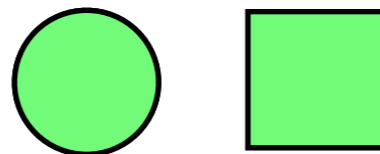
# Staged deployment in Mirage

OUTSIDE  
WORLD



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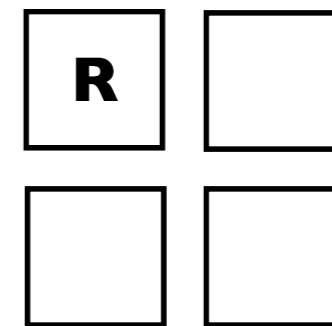
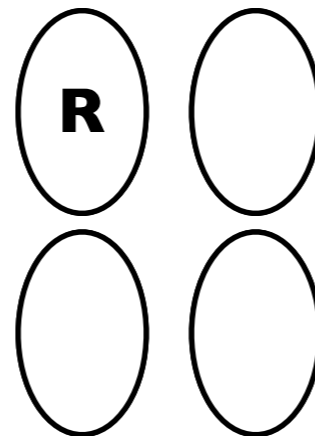
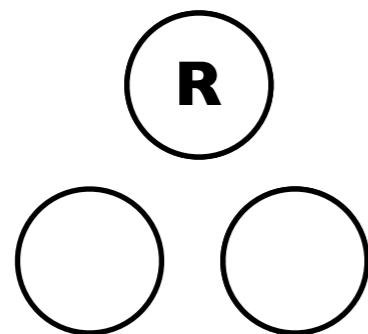
VENDOR



# Staged deployment in Mirage

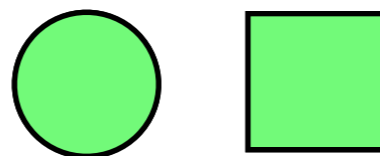
**R**: representatives

OUTSIDE  
WORLD



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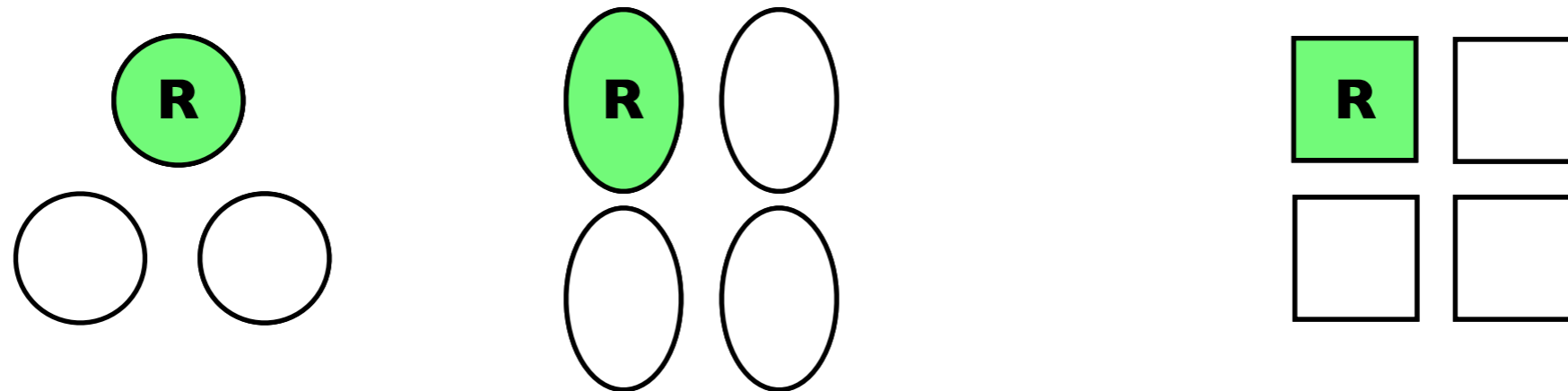
VENDOR



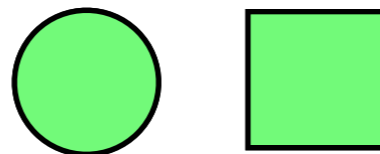
# Staged deployment in Mirage

**R**: representatives

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WORLD



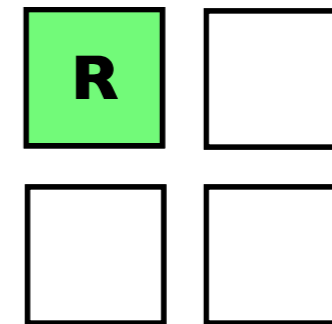
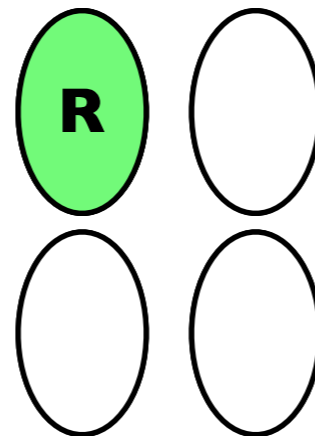
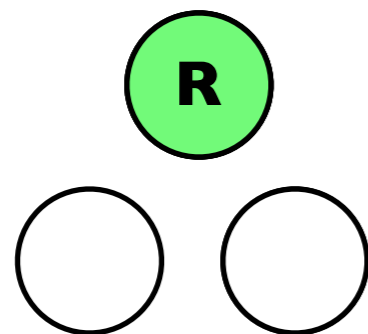
VENDOR



# Staged deployment in Mirage

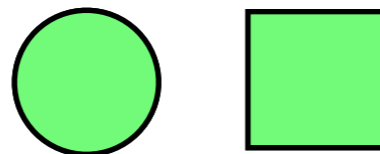
**R**: representatives

OUTSIDE  
WORLD



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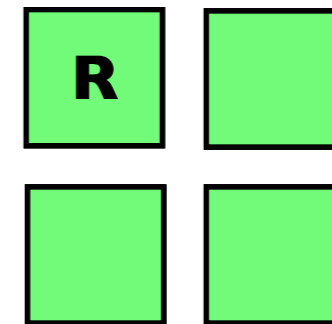
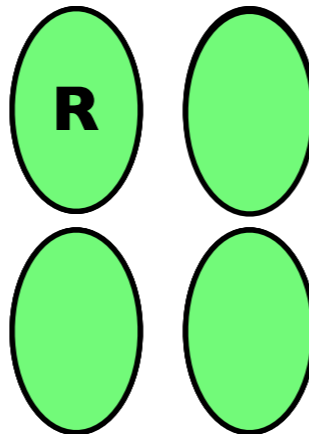
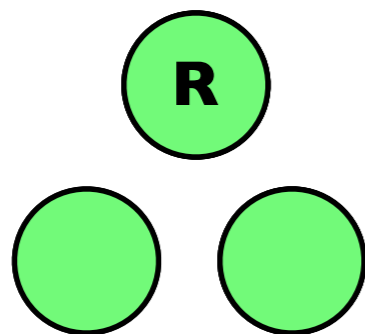
VENDOR



# Staged deployment in Mirage

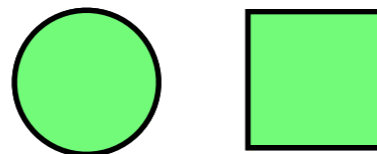
**R**: representatives

OUTSIDE  
WORLD



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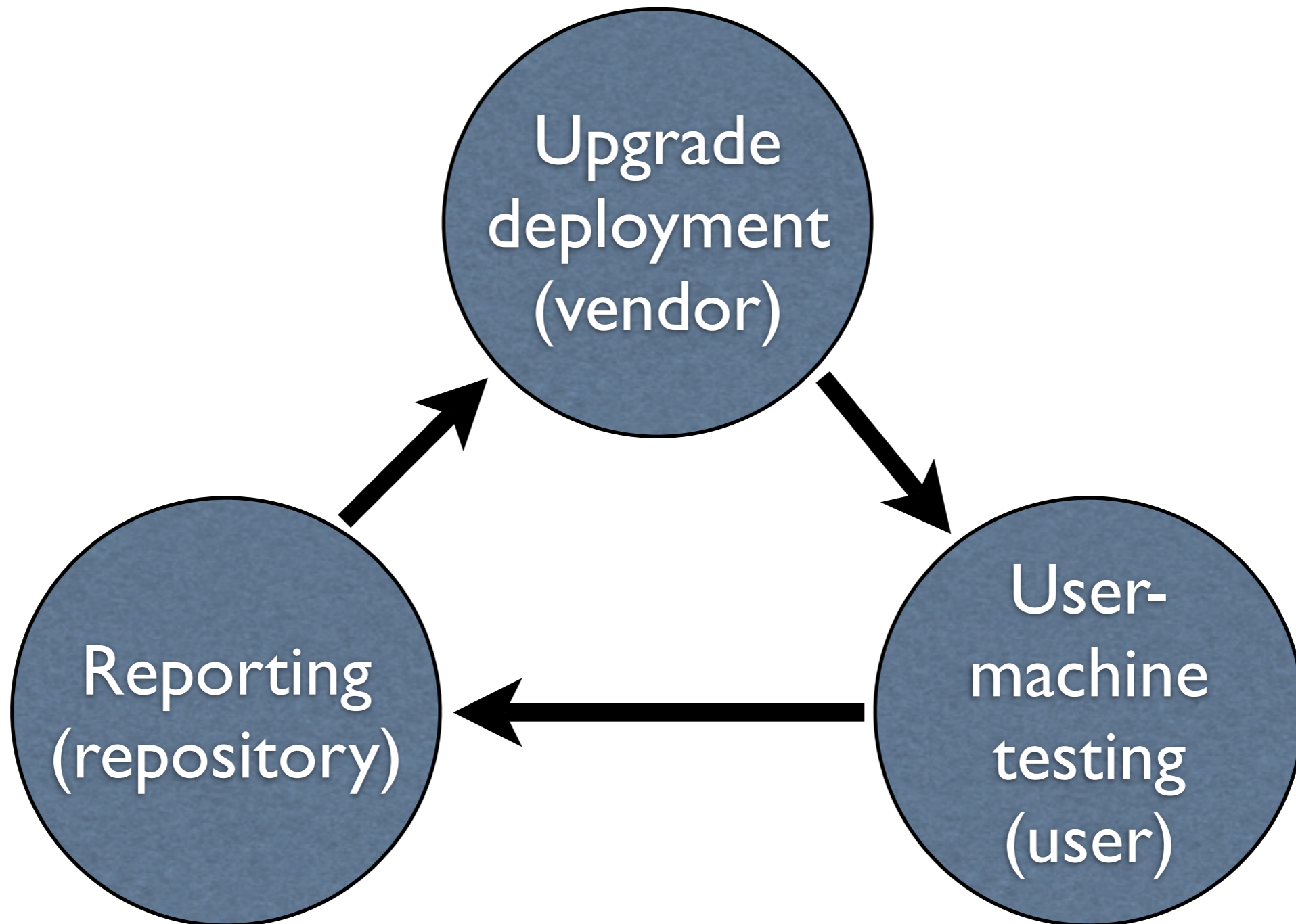
VENDOR



# Key idea

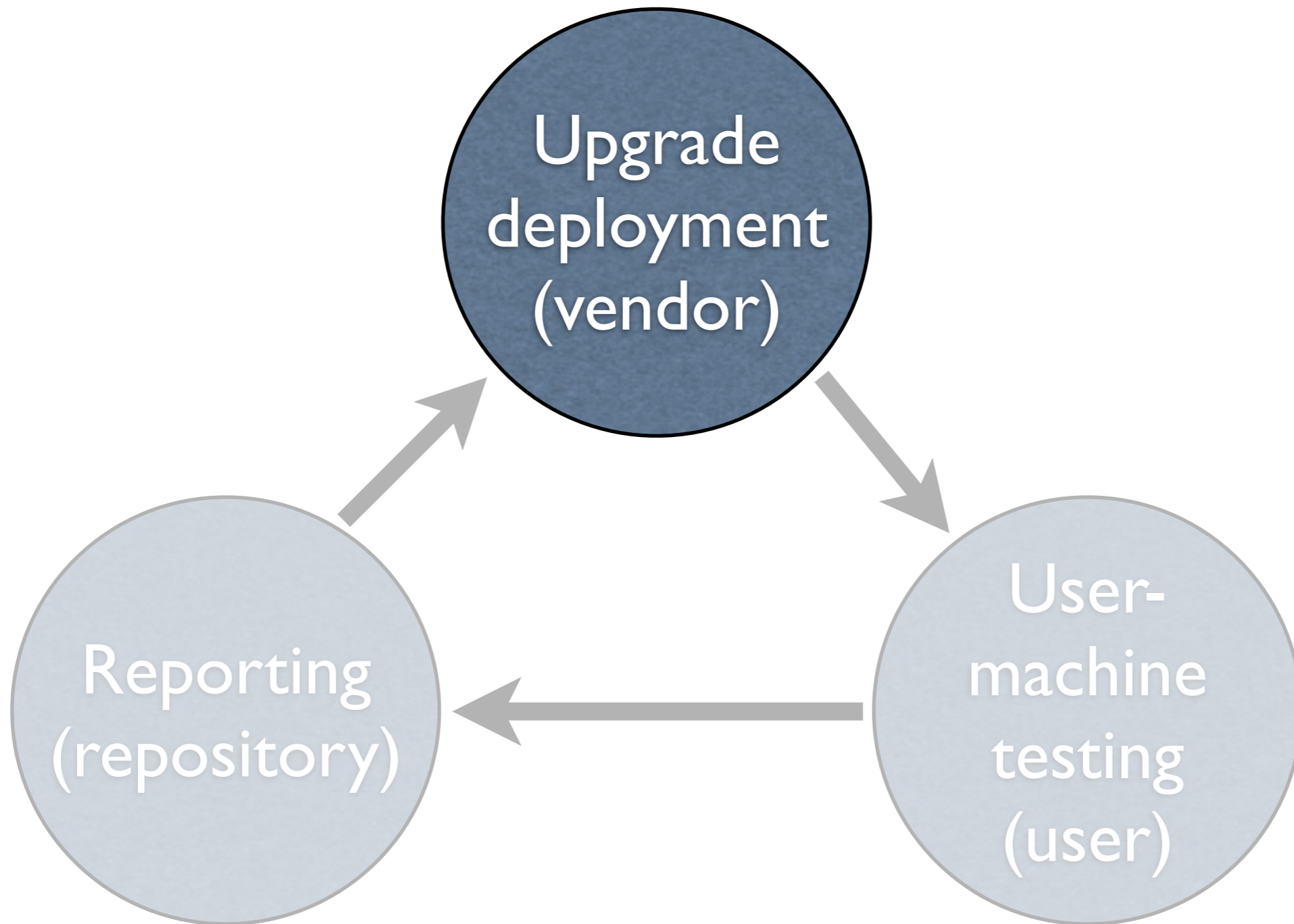
- Leverage information about the environment:
  - ◆ better testing coverage
  - ◆ reduced upgrade overhead

# Mirage





# Mirage



# Challenges

- Clustering machines
  - ◆ identify the environment
  - ◆ fingerprint environmental resources
  - ◆ cluster
- Deployment

# Goal of clustering

- All machines in a cluster behave identically with respect to an upgrade

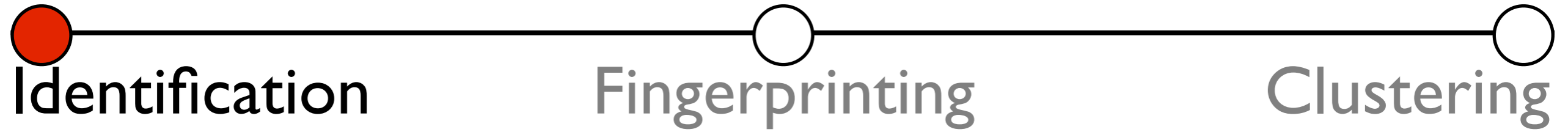
# Benefit of clustering

- Testing at a representative provides information about an entire cluster

# Extent of the benefit

- Depends on:
  - ✦ quality of clustering
  - ✦ quality of testing

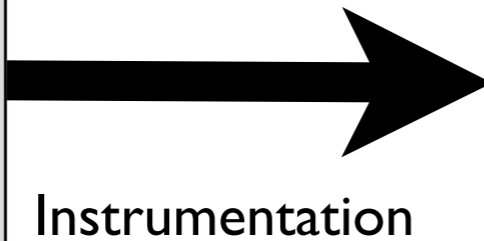
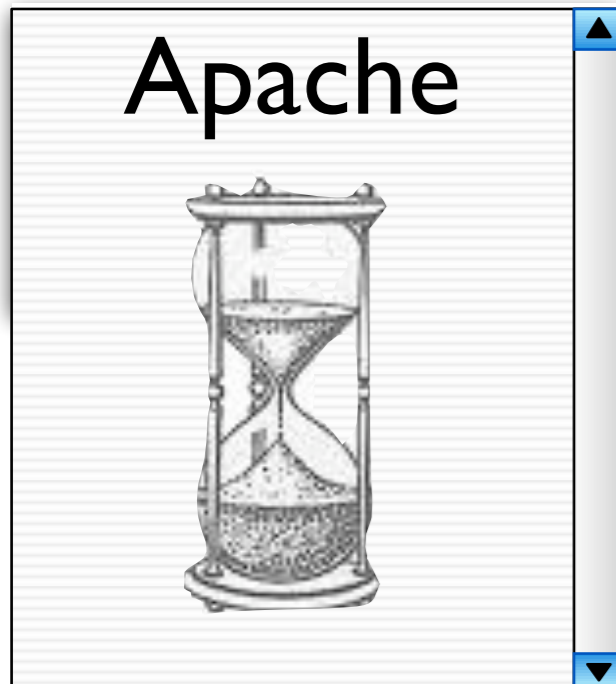
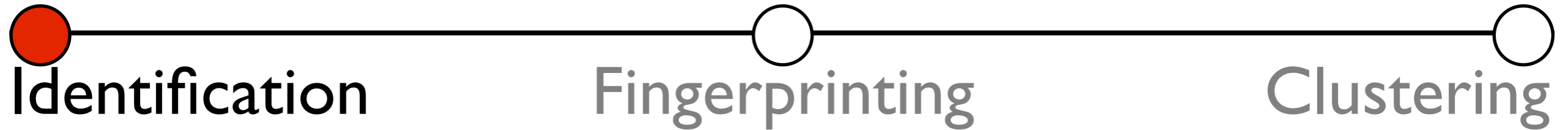
# Clustering machines



Apache

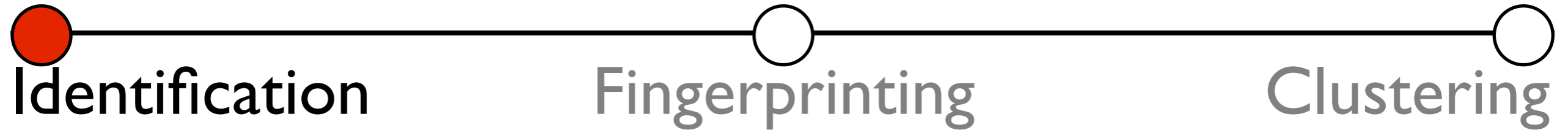


# Clustering machines



```
libc-2.4.so  
$PATH  
httpd.conf  
access_log  
/tmp/xyz  
index.html  
Tomcat
```

# Clustering machines



Libraries: `libc-2.4.so`

Environment variables: `$PATH`

Configuration files: `httpd.conf`

Log files: `access_log`

Temporary files: `/tmp/xyz`

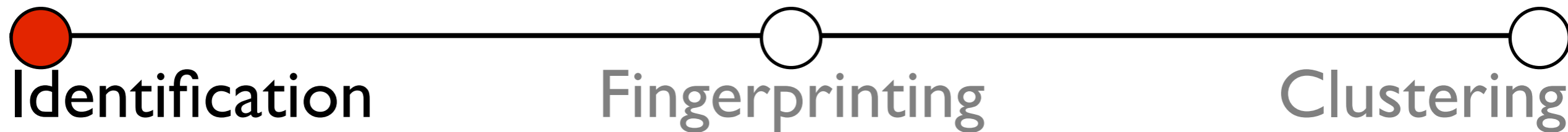
Data files: `index.html`

Dependent Applications: `Tomcat`





# Clustering machines



Libraries:

Environment variables:

Configuration files:

Log files:

Temporary files:

Data files:

Dependent Applications:

`libc-2.4.so`

`$PATH`

`httpd.conf`

`Tomcat`

`access_log`

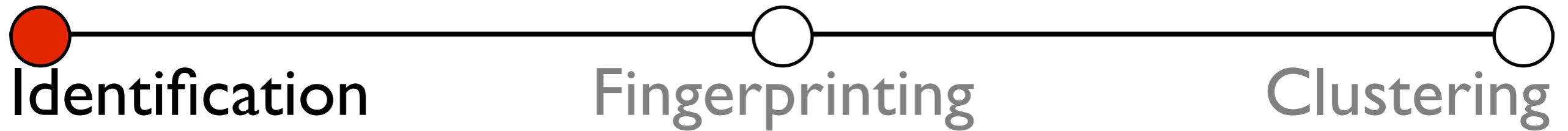
`/tmp/xyz`

`index.html`

heuristic +  
vendor rules



# Clustering machines



Libraries:

Environment variables:

Configuration files:

Log files:

Temporary files:

Data files:

Dependent Applications:

`access_log`

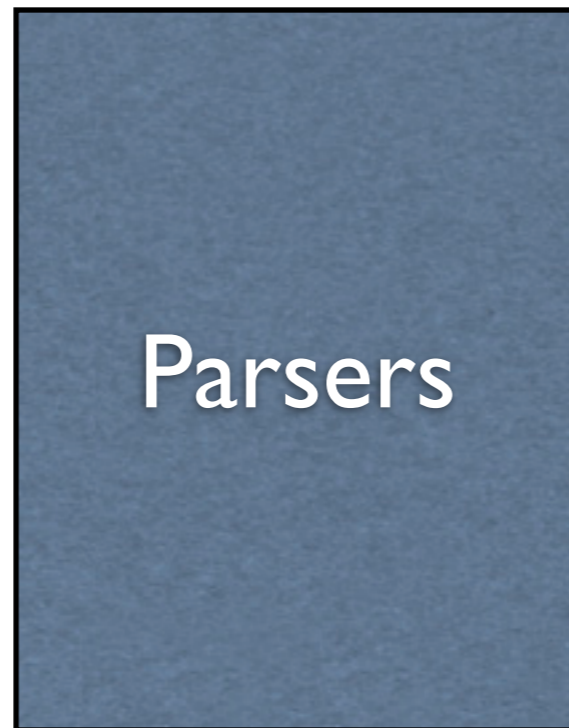
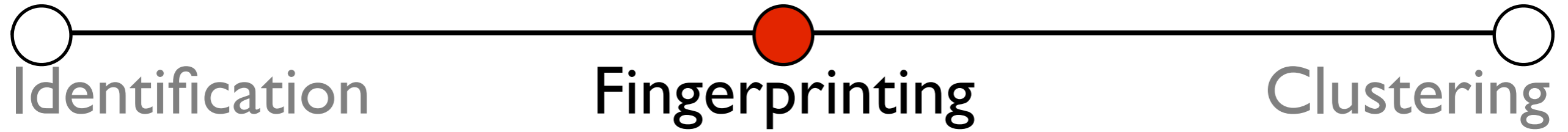
`/tmp/xyz`

`index.html`

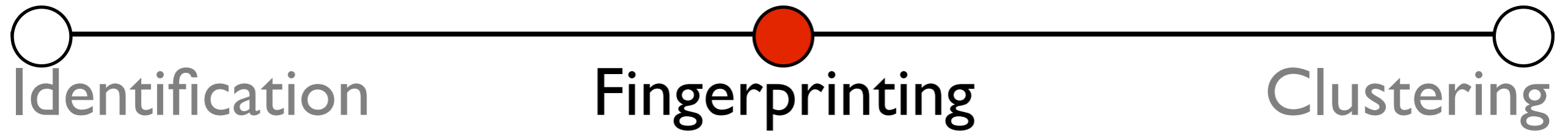


heuristic +  
vendor rules

# Clustering machines



# Clustering machines



`libc-2.4.so`

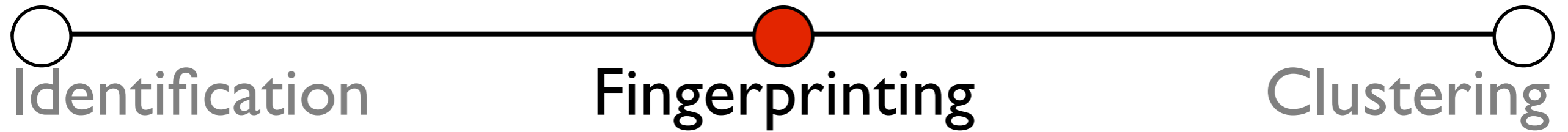
`$PATH`

`httpd.conf`

`Tomcat`

Parsers

# Clustering machines



`$PATH`

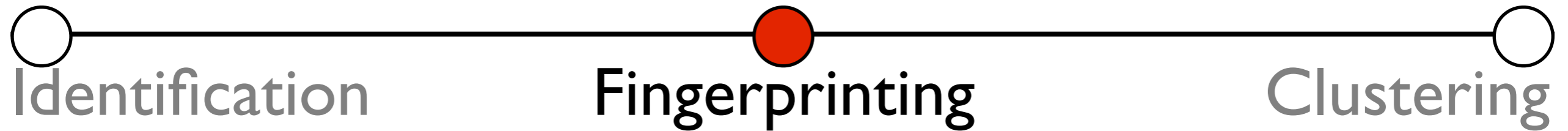
`httpd.conf`

`Tomcat`

Parsers

`libc.2.4.hash`

# Clustering machines



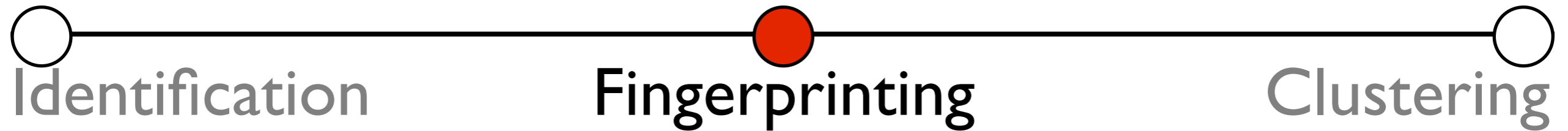
`httpd.conf`  
`Tomcat`

Parsers

`libc.2.4.hash`

`$PATH.hash`

# Clustering machines



Tomcat

Parsers

`libc.2.4.hash`

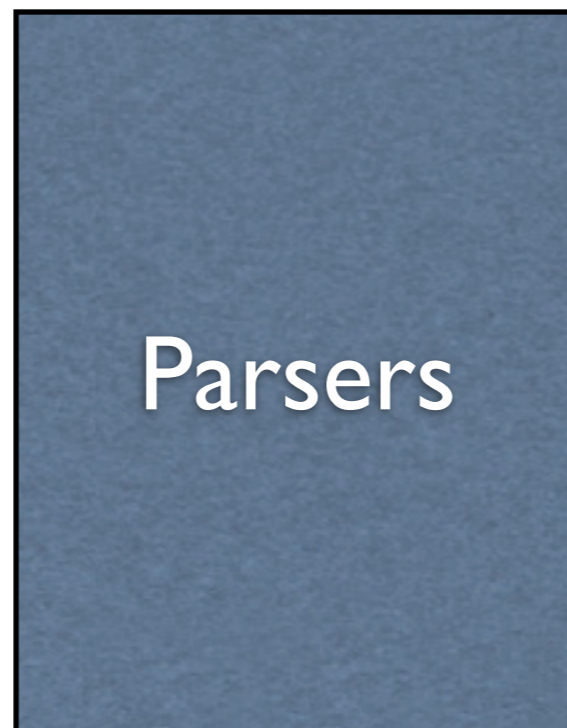
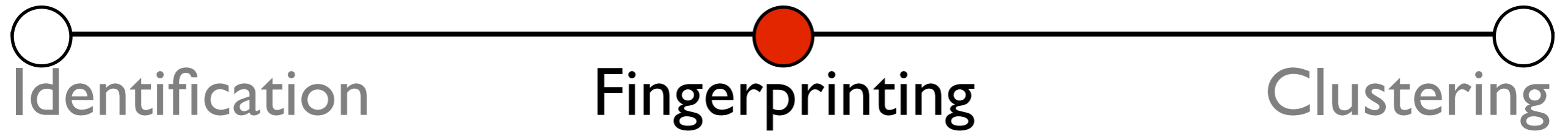
`$PATH.hash`

`httpd.conf.listen.hash`

`httpd.conf.mod_php.hash`

`httpd.conf.mod_cgi.hash`

# Clustering machines



`libc.2.4.hash`

`$PATH.hash`

`httpd.conf.listen.hash`

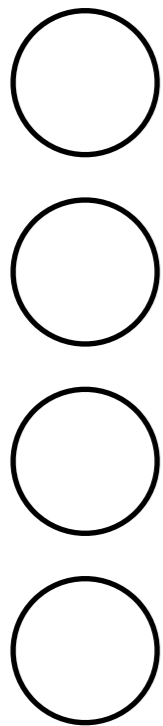
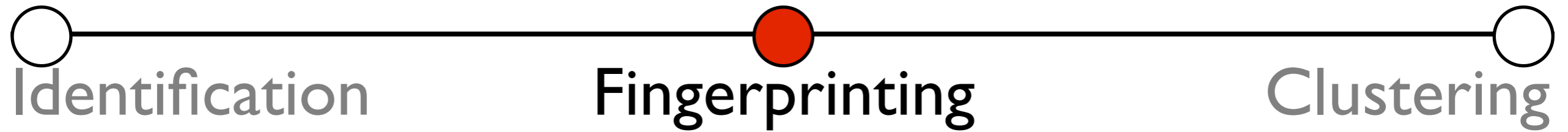
`httpd.conf.mod_php.hash`

`httpd.conf.mod_cgi.hash`

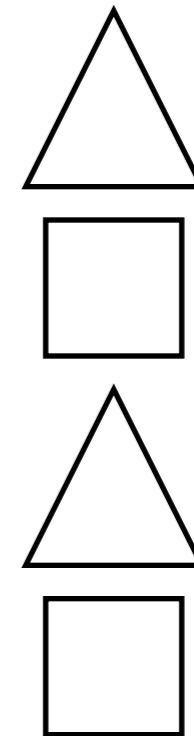
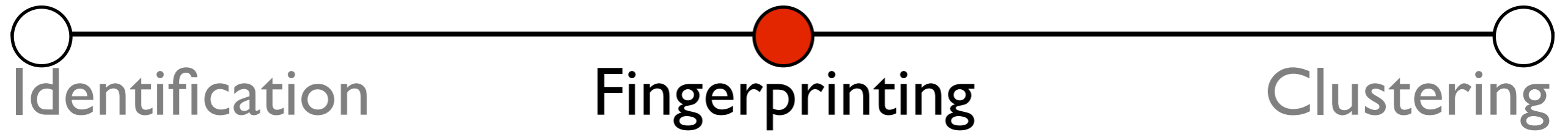
`Tomcat.5.5`



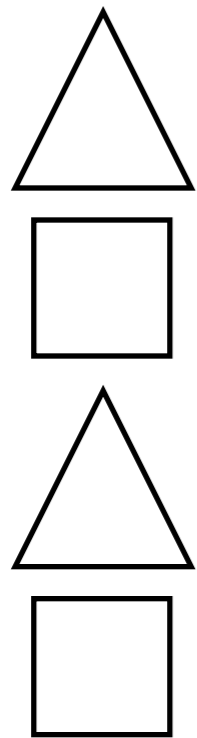
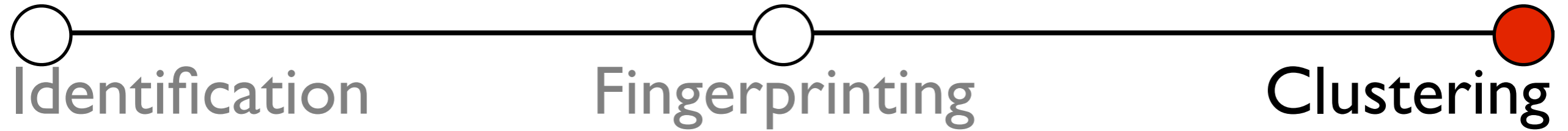
# Clustering machines



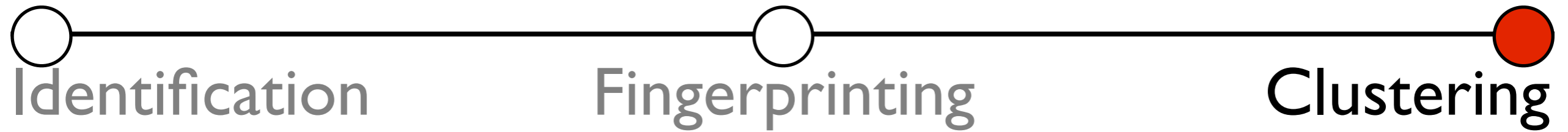
# Clustering machines



# Clustering machines



# Clustering machines



# Challenges

- Clustering machines
  - ✦ identify the environment
  - ✦ fingerprint environmental resources
  - ✦ cluster
- Deployment

# Challenges

- Clustering machines
  - ◆ identify the environment
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  - ◆ cluster
- Deployment

# Deployment goals

- Low upgrade overhead
- Fast deployment

# Deployment goals

- Low upgrade overhead
- Fast deployment

There is a tradeoff !



# Controlling the tradeoff

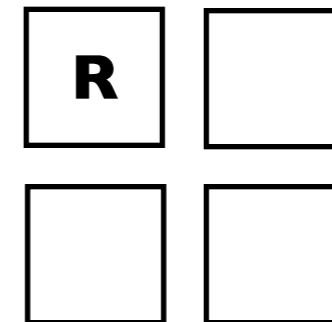
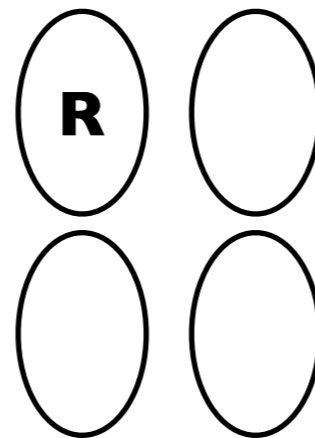
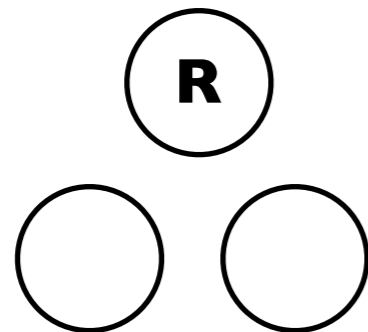
- Leverage clusters for staging
- Deploy in parallel or in sequential stages

	parallel	sequential
speed of deployment	✓	✗
upgrade overhead	✗	✓

# Representatives first, in parallel

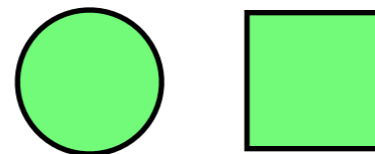
**R**: representatives

OUTSIDE  
WORLD



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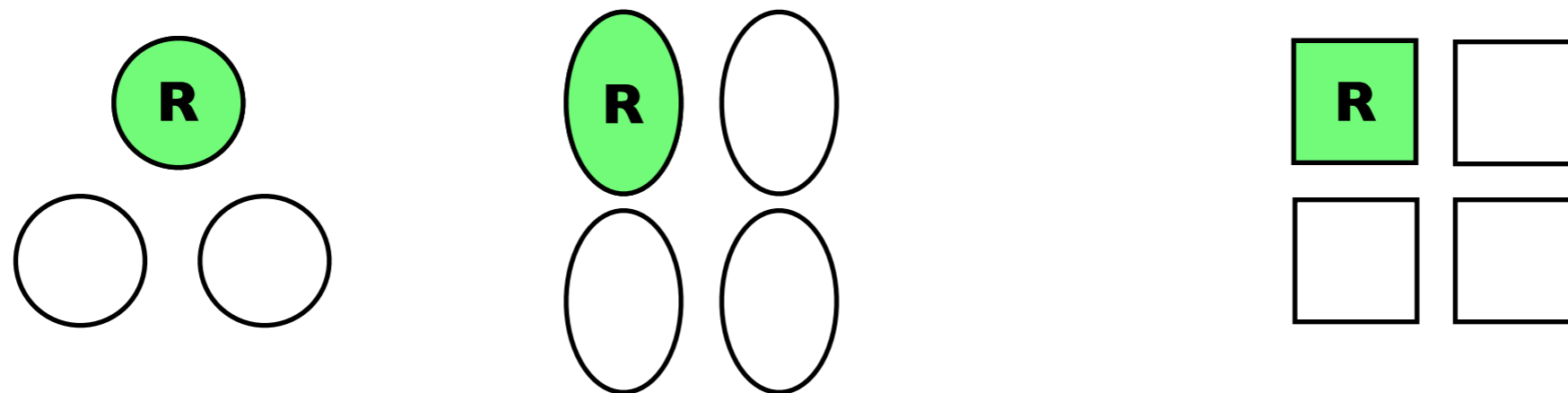
VENDOR



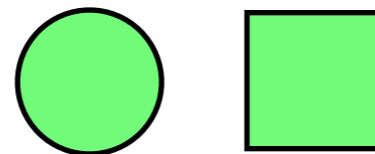
# Representatives first, in parallel

**R**: representatives

OUTSIDE  
WORLD



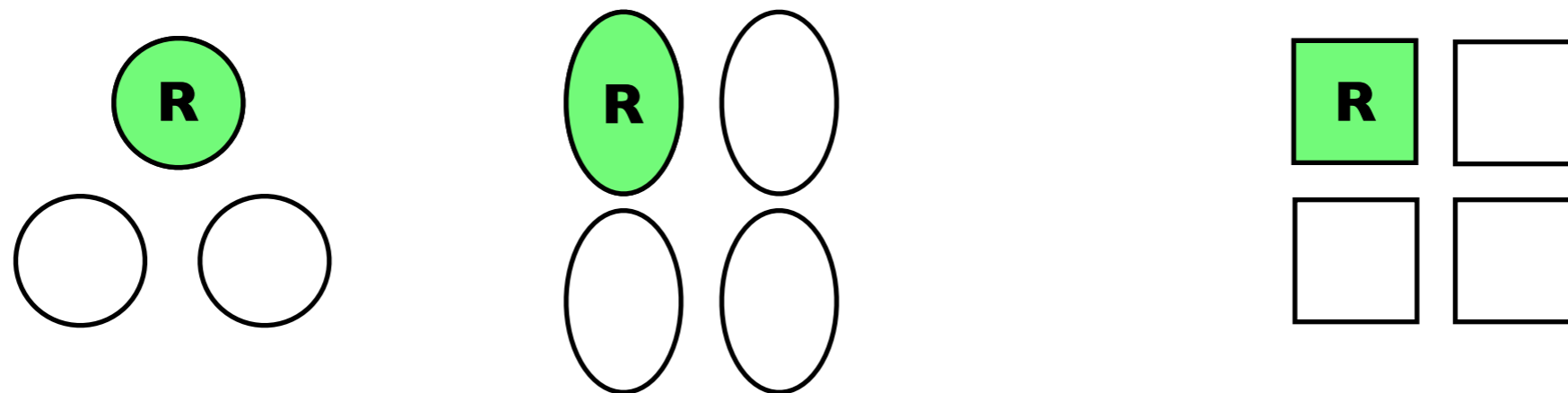
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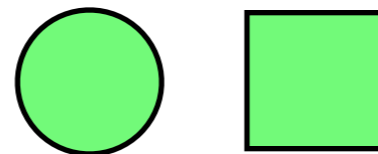
# Representatives first, in parallel

**R**: representatives

OUTSIDE  
WORLD



VENDOR

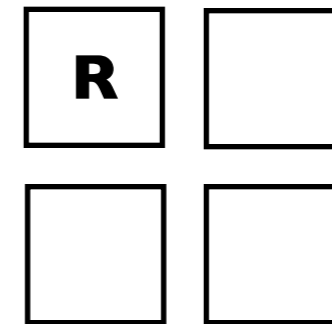
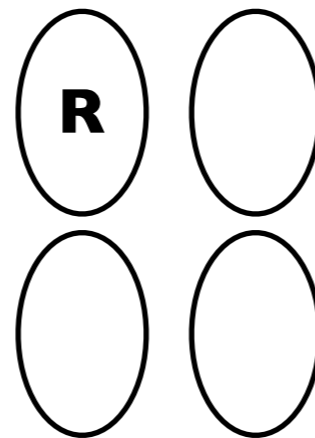
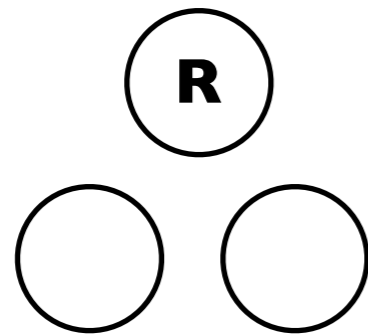


Upgrade overhead: 2

# Representatives first, in sequence

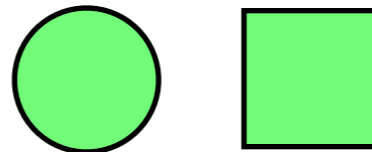
**R**: representatives

OUTSIDE  
WORLD



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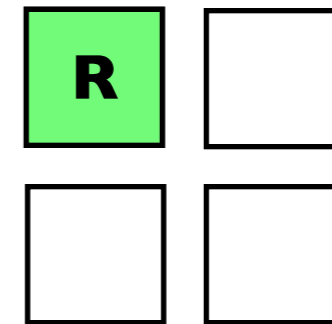
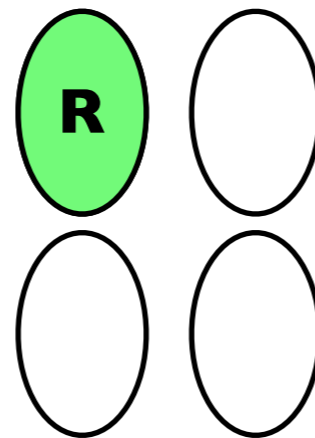
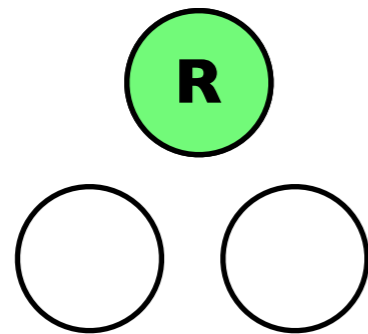
VENDOR



# Representatives first, in sequence

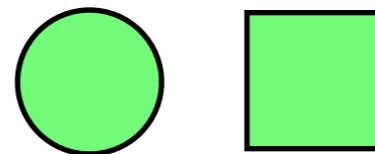
**R**: representatives

OUTSIDE  
WORLD



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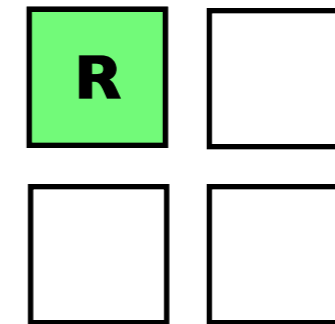
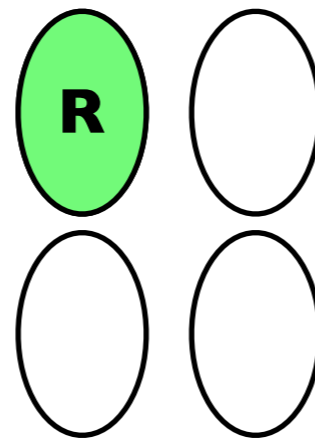
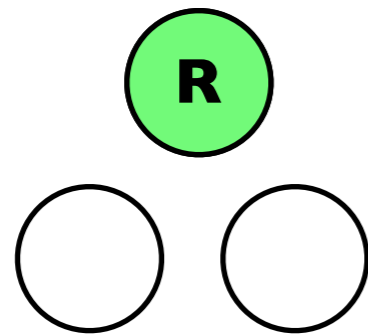
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# Representatives first, in sequence

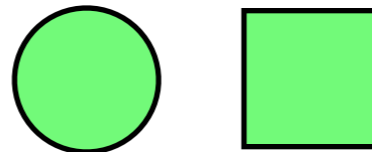
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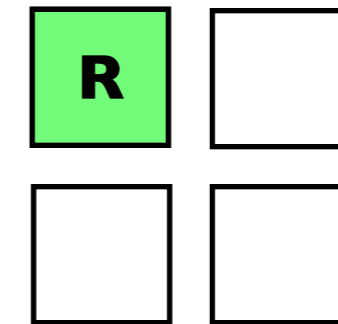
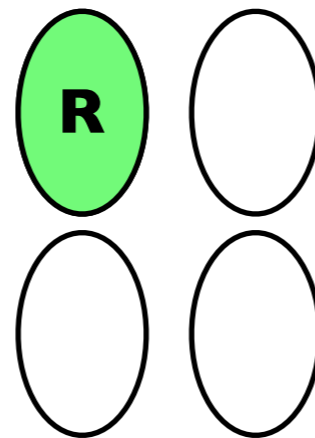
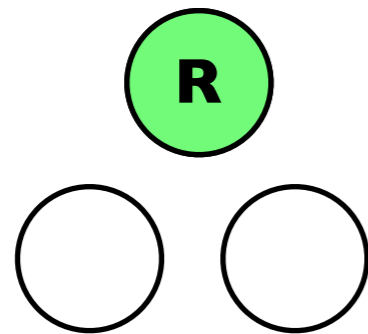
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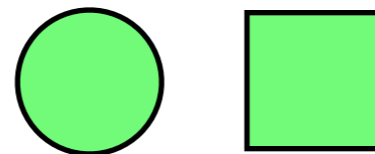
# Representatives first, in sequence

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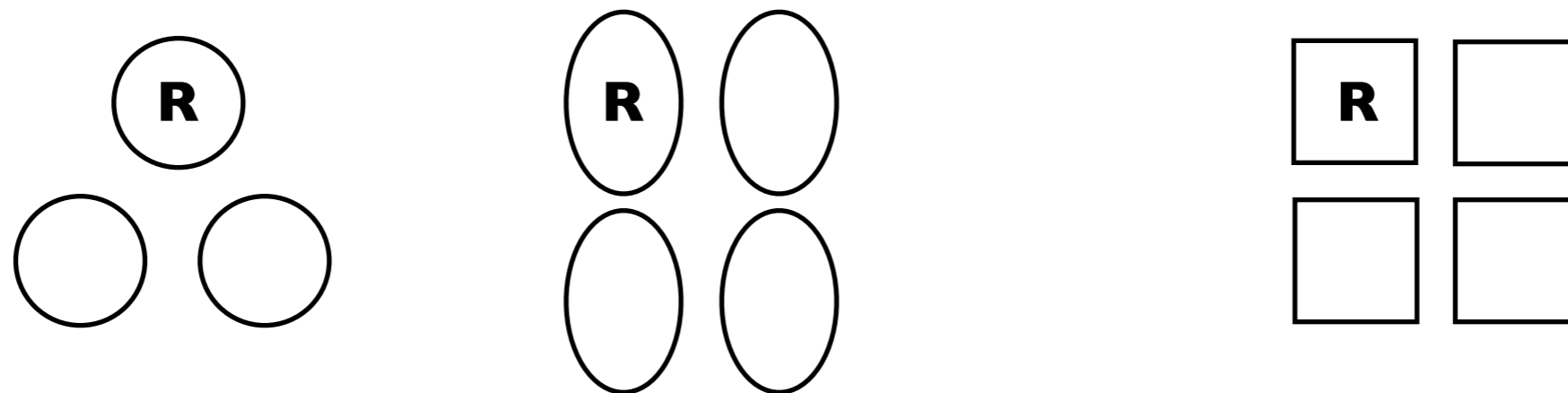
Upgrade overhead: 1



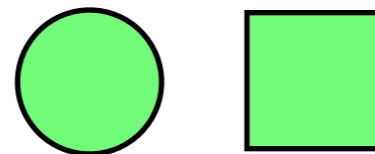
# Representatives and other machines in parallel

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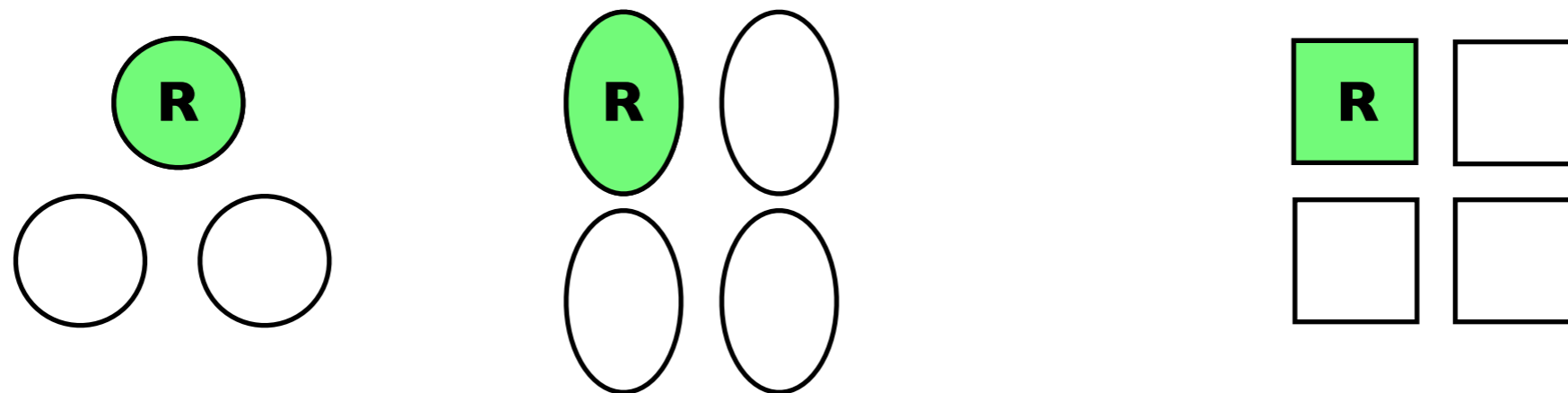
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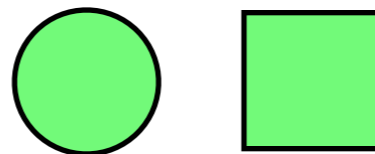
# Representatives and other machines in parallel

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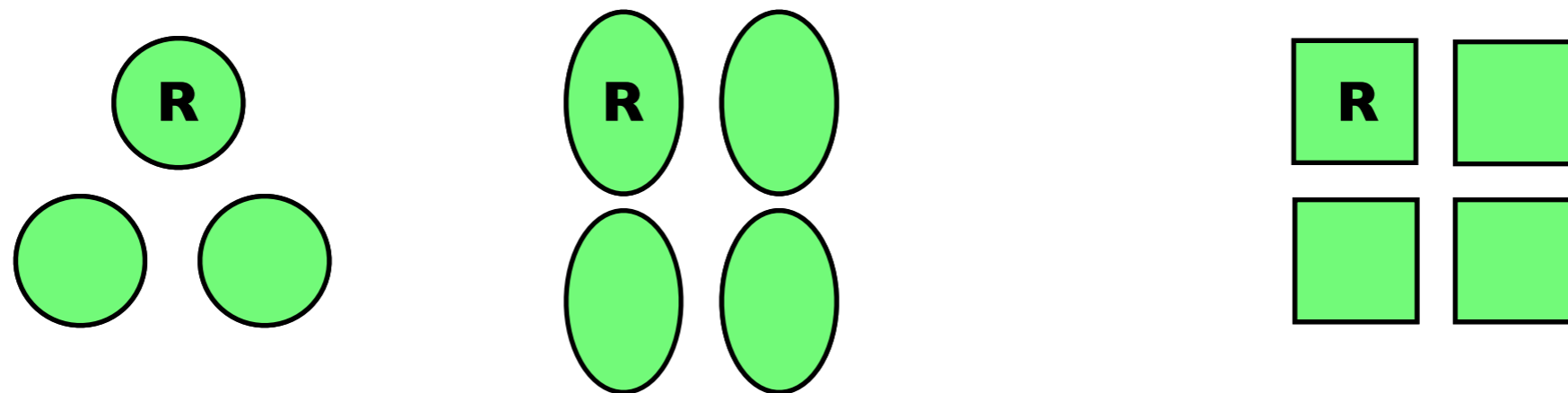
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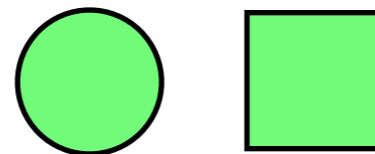
# Representatives and other machines in parallel

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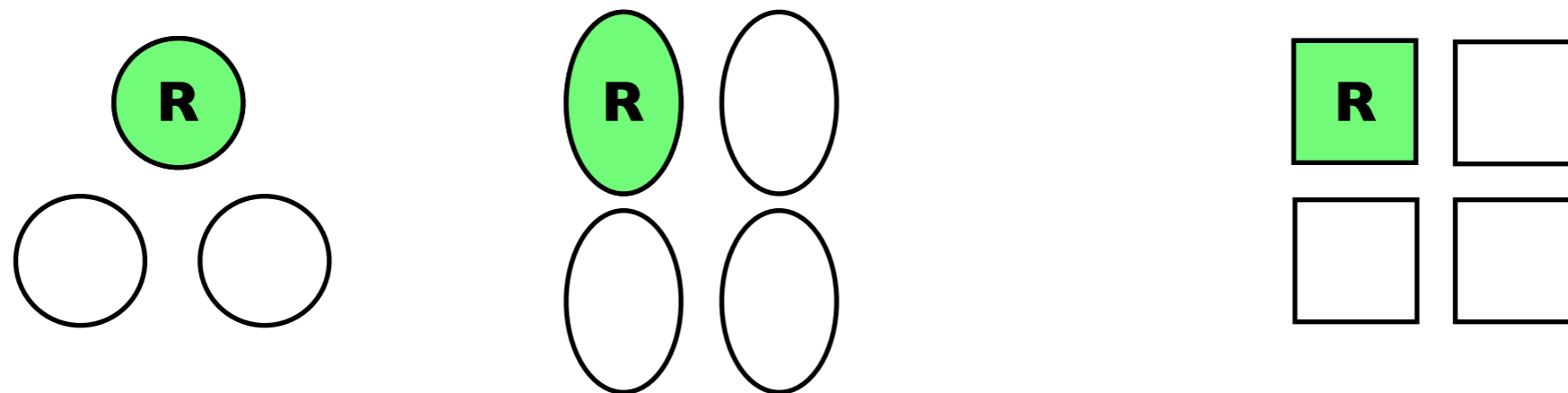


Upgrade overhead: 2

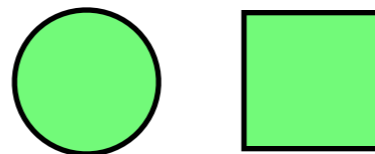
# Representatives and other machines in parallel

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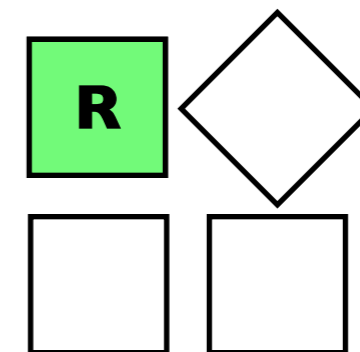
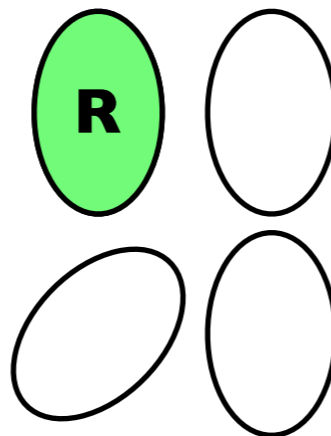
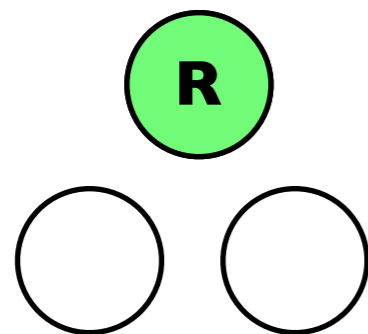
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# Representatives and other machines in parallel

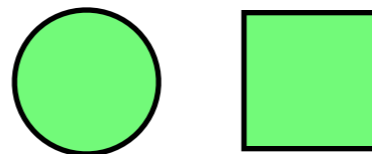
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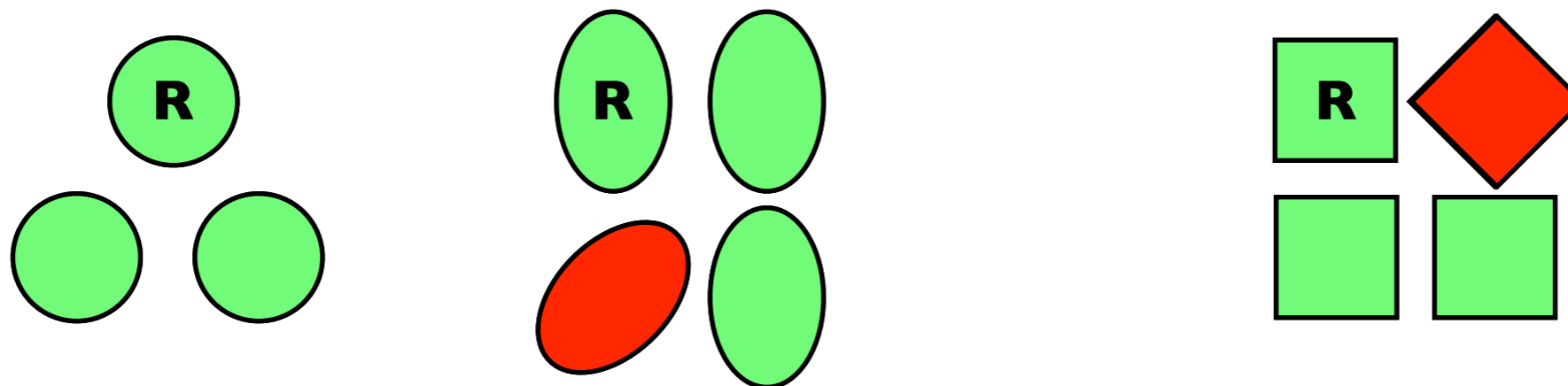
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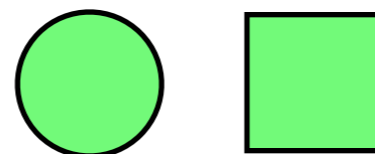
# Representatives and other machines in parallel

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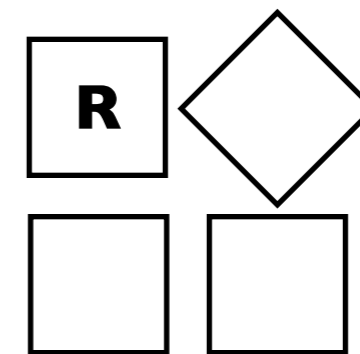
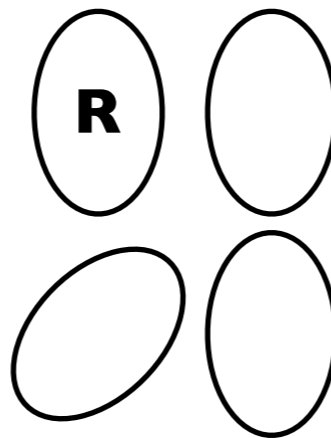
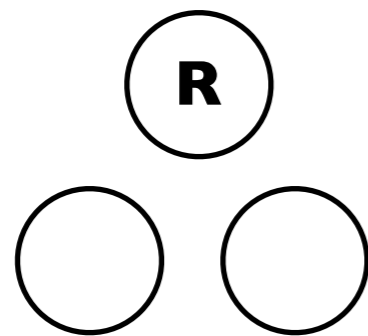


Upgrade overhead: 4

# Representatives in parallel, other machines in sequence

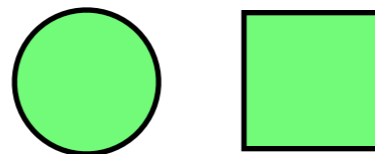
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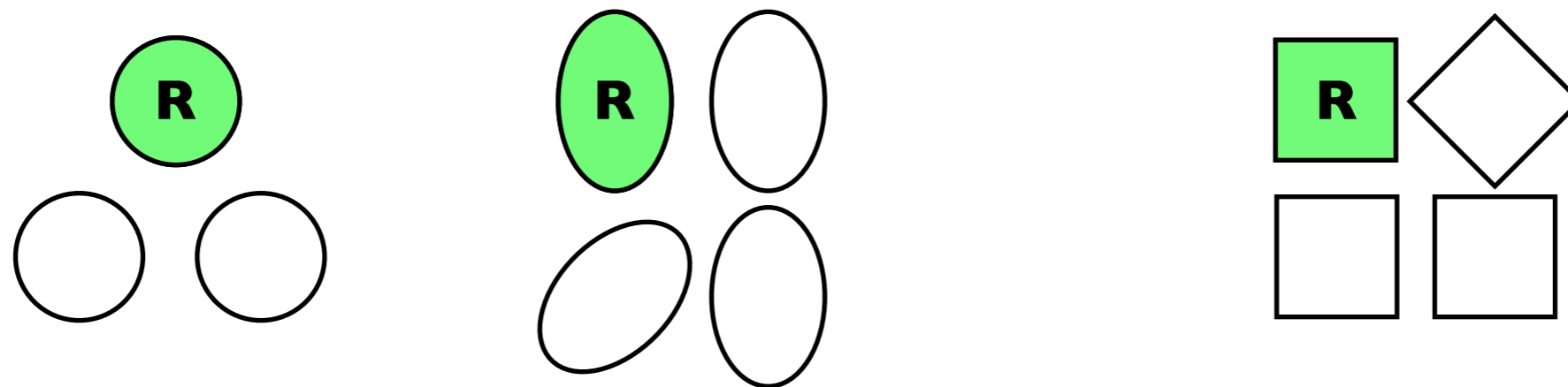
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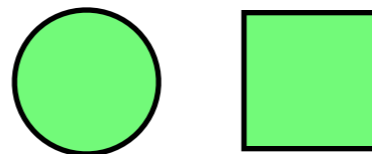
# Representatives in parallel, other machines in sequence

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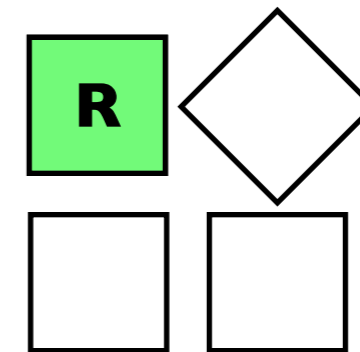
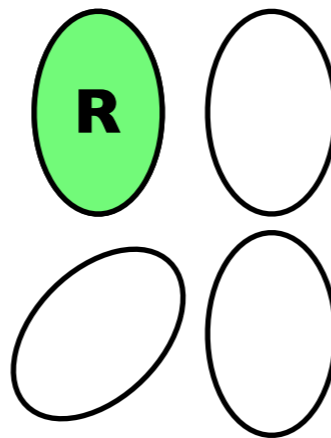
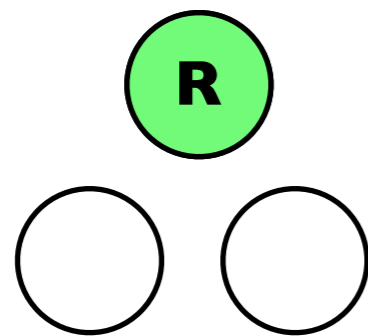




# Representatives in parallel, other machines in sequence

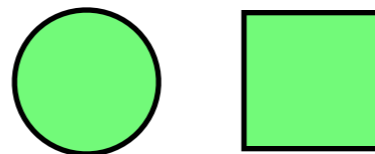
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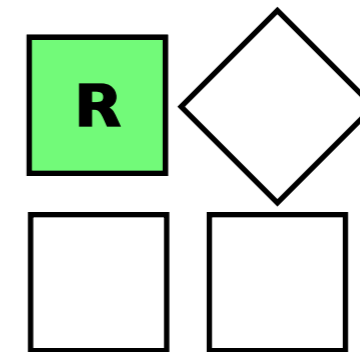
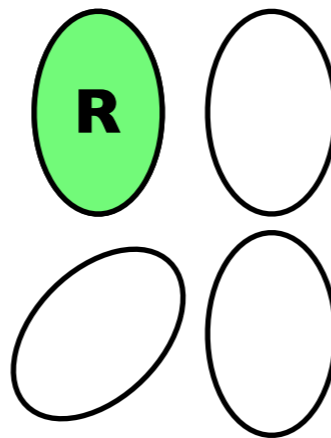
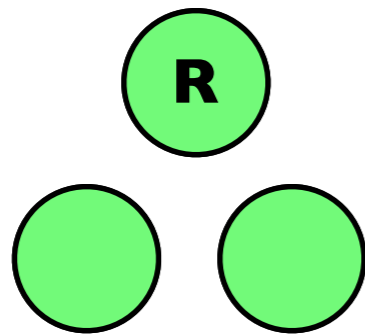
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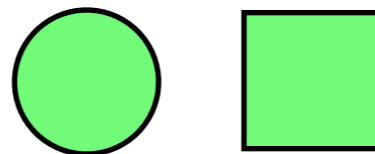
# Representatives in parallel, other machines in sequence

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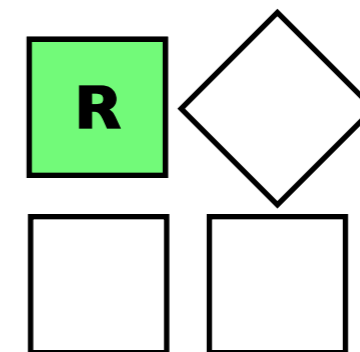
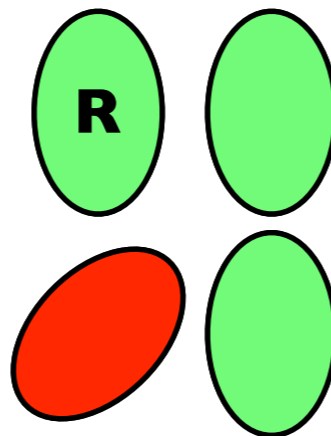
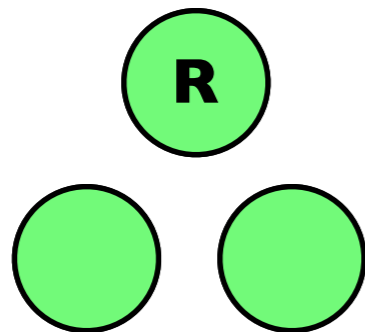
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# Representatives in parallel, other machines in sequence

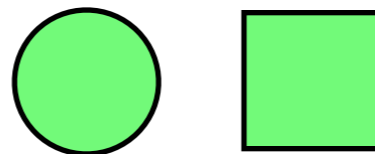
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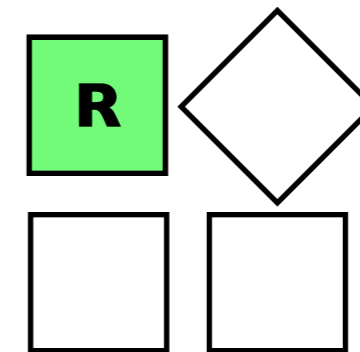
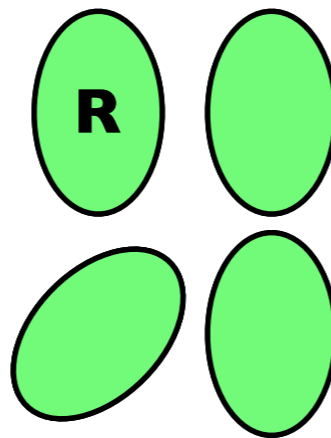
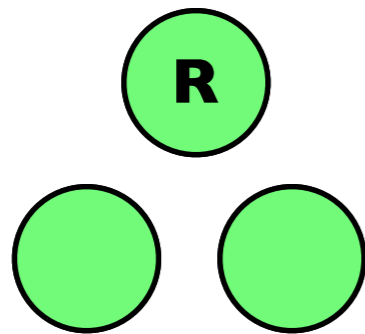
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# Representatives in parallel, other machines in sequence

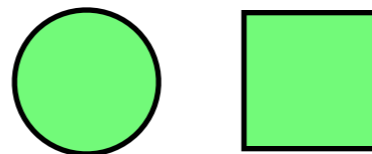
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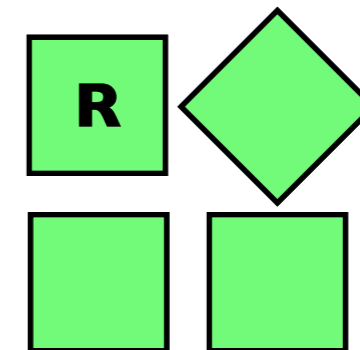
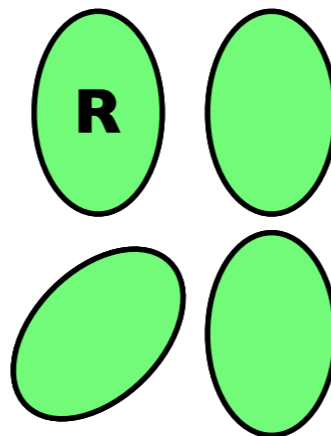
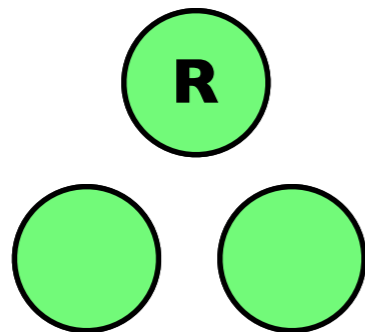
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# Representatives in parallel, other machines in sequence

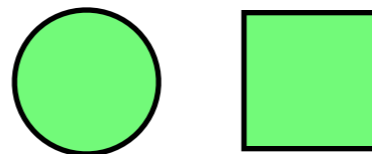
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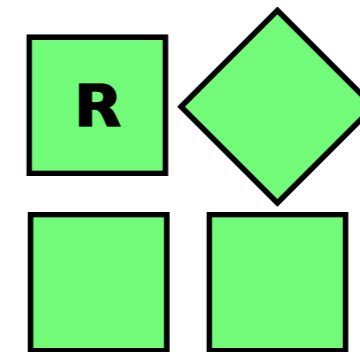
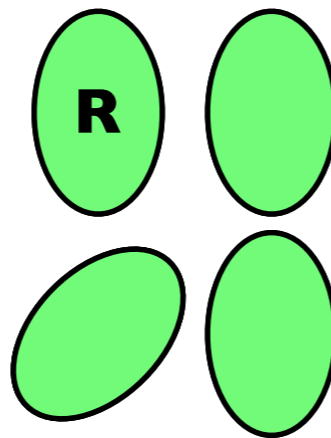
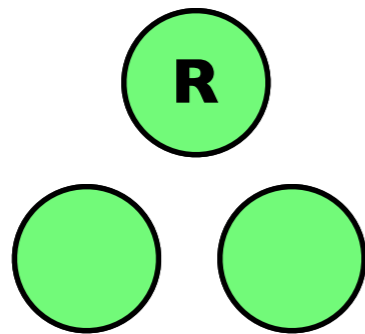
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# Representatives in parallel, other machines in sequence

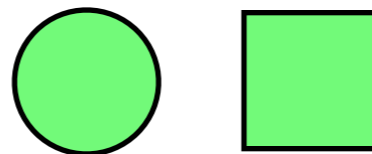
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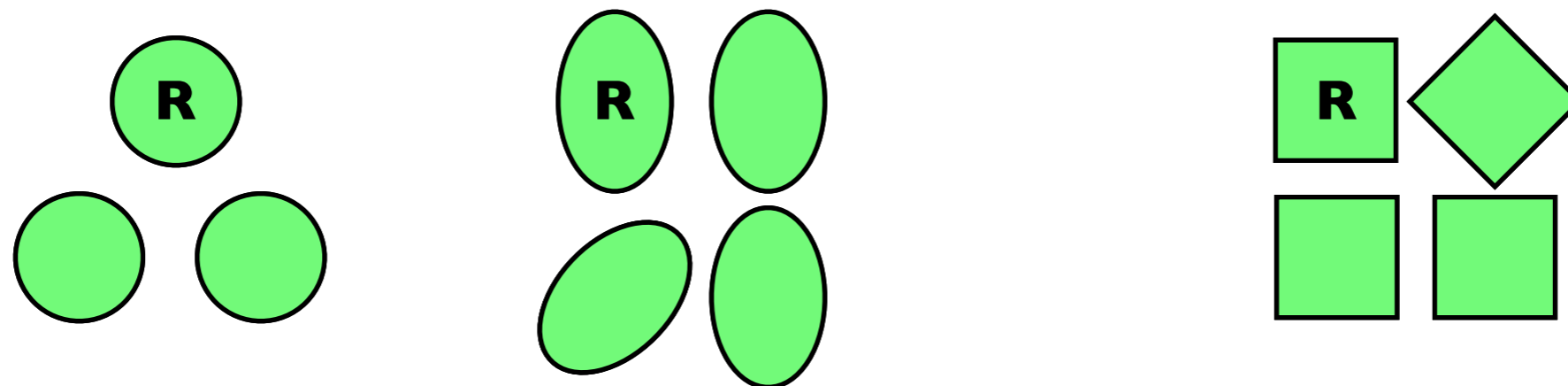
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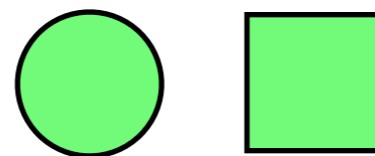
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Upgrade overhead: 3

# Evaluation

- Quality of clustering:
  - ✦ accuracy of identification of env. resources
  - ✦ accuracy of the clustering algorithm
- Staged deployment:
  - ✦ control upgrade overhead and deployment speed



# Can we accurately identify environmental resources ?

App.	# env. resources	# vendor rules	#errors
firefox	839	7	0
apache	251	2	0
php	206	0	0
mysql	250	1	0

# Can we accurately identify environmental resources ?

App.	# env. resources	# vendor rules	#errors
firefox	839	7	0
apache	251	2	0
php	206	0	0
mysql	250	1	0

# Example: Apache

- Files initially misclassified:
  - ✦ `index.html`
  - ✦ `access_log`
- Vendor rules needed:
  - ✦ `exclude *.html`
  - ✦ `exclude access_log`

# Can we accurately cluster machines?

- 21 MySQL environments
  - ◆ 2 distributions of linux
  - ◆ PHP and Apache
  - ◆ various MySQL configurations
- 2 real upgrade problems

# Can we accurately cluster machines?

- 0 misplaced machines
  - ✦ optimal for reducing upgrade overhead by testing at representatives
- 15 clusters
  - ✦ artefact of the experiment
  - ✦ number of clusters can be reduced by increasing the fingerprinting granularity

# Controlling the tradeoff

- Experimental setup:
  - ◆ Event-driven simulator
  - ◆ 100'000 machines
  - ◆ 3 problems
  - ◆ 2 staging protocols, plus NoStaging

# Controlling the tradeoff

- Upgrade overhead reduced very significantly
- Deployment completes 25% later than NoStaging in the worst case

# Related work

- Package management systems
- Patch management systems
- Strider, Microsoft ACT
- No other work considered clustering and staged deployment



# Conclusion

- Staged deployment in Mirage
  - ✦ machines can be clustered based on their environment
  - ✦ significantly reduce upgrade overhead

# Thank you for your attention !

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Travel scholarship provided by: 